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## News Release

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### **Bayer extends credit line and increases volume to 4.5 billion euros**

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**Leverkusen, December 18, 2018** – Bayer AG has secured a revolving credit facility worth 4.5 billion euros. This replaces an undrawn revolving facility worth 3.5 billion euros dating back to March 2011. The new line has a tenor of five years with two one-year extension options. The facility has met with great interest from the banks, testifying to Bayer's excellent reputation on the capital market and its balanced financing structure.

For the first time, Bayer has coordinated the tender for the credit line itself. A total of 23 institutions committed to the facility in equal amounts.

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**Forward-Looking Statements**

This release may contain forward-looking statements based on current assumptions and forecasts made by Bayer management. Various known and unknown risks, uncertainties and other factors could lead to material differences between the actual future results, financial situation, development or performance of the company and the estimates given here. These factors include those discussed in Bayer's public reports, which are available on the Bayer website at [www.bayer.com](http://www.bayer.com). The company assumes no liability whatsoever to update these forward-looking statements or to conform them to future events or developments.